Case Studies and Results



Traffic History Case Study

Year 1 after Google adjustments/Implementation

Users increased by 21% New Users by 22% Sessions by 22% Pageviews by 4.75%

Year 2 after Google Adjustments/Implementation

Users increased by 61% New Users by 65% Sessions by 35% Pageviews by 10%

5 Year adjustments compared to baseline/benchmark

Users increased by 121% New Users by 130% Sessions by 28% Pageviews by 36%

Avg. session Duration – 47% increase Bounce Rate – 53% decrease in bounce rate.



Category Case Study – Wealth Management

Year 1 – Zero digital marketing. 2,577 total pageviews the entire year.

Year 2 – Shift to Google ads in March with \$500/month budget which resulted in 33,000 page views at year end

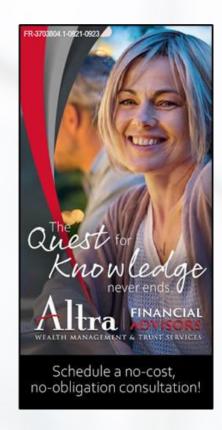
Year 3 – Increased budget to \$1,000/month then moved to \$2,500 to stay competitive. Over 70,000 sessions to wealth management website pages

Year 4 – Budget increased to \$3,000/month. More than 83,000 sessions to wealth management web pages.

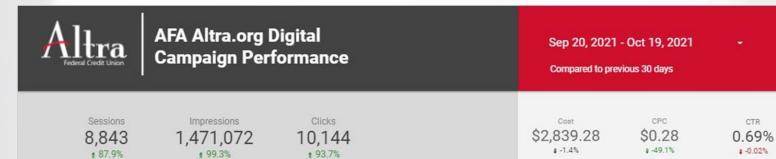
Total exposure since Year 1 is over 32 million ads served, over 154K people clicked into targeted pages, with a total spend of \$43K

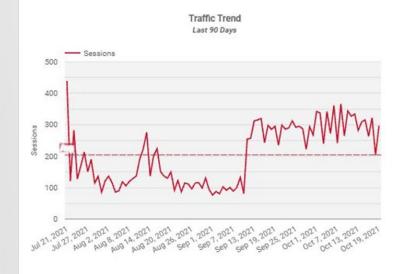
Targeted M/F ages 18+ with a household income in the top 40% - audiences include Retirement planning, 401K, Financial Portfolios, Investment Services, Financial Planning, Wealth Management

Year 4 results – Asset under management up 30%, Members up 7% and appointments up 309%!





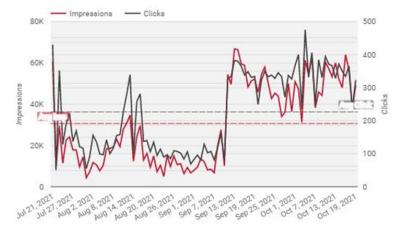




AFA Page Engagement (traffic clicking within content block on page)

Campaign	Sessions *	Conversions	Conversion Rate	
AFA_Texas	3,659	5	0.14%	
AFA_La Crosse	2,743	0	0%	
AFA_Rochester	2,441	3	0.12%	

Google Ads Impressions, Clicks and CTR Trends Last 90 Days



Campaign Table

Campaign

Campaign	Sessions	% △	Impressions	% A	Clicks	% ∆
AFA_Texas	3,659	90.9% †	542,385	131.9% †	4,276	95.6% 1
AFA_La Crosse	2,743	83.1% †	523,888	86.2% †	3,085	92.1% †
AFA_Rochester	2,441	89.1% †	404,799	81.5% 1	2,783	92.7% 1



Sample Adjustments/Suggestions

Create individualized campaigns for high return areas:

- Implemented individual Mortgage Lender campaigns 43% lift in traffic since changes were implemented.
- Created individual campaigns to drive traffic to high deposit areas
- Targeted Email Promotions to capture high intent users and market to them in various channels
 (email/social/display) Cross reference loan openings or deposits with users who were impacted by our ad
 campaign
- Move as much as you can in-house! Save your service fees and add it to your budget.
- Adjust bid strategy to follow a more engaged/qualified user. Match this traffic up with a quality dashboard in order to measure ROI.

